GeauxGrants Access Request Reviewer Guide



Overview

By default, LSU faculty and staff can access GeauxGrants. However, this access is limited to records for which a user is the principal investigator (PI). Users requiring expanded access/roles in GeauxGrants to complete their job duties can request this access via the Access Request module, available in GeauxGrants.

Upon submission, the request will be sent to the first reviewer following the applicable process below. This notification is received 3 ways: an email to the individual's LSU inbox, an internal notification to their GeauxGrants Messages, and from their GeauxGrants Assignments list. All methods contain a link to the Review Dashboard. The review is linear, and subsequent steps will not send out notifications until the current step is completed.

Sponsored Projects Approval Process



Compliance Approval Process

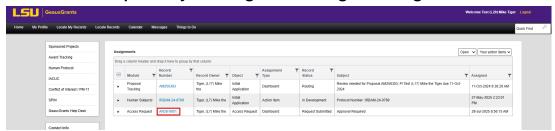


Delegation Approval Process

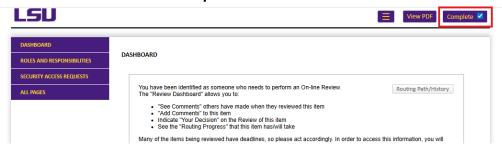


Reviewing a GeauxGrants Access Request

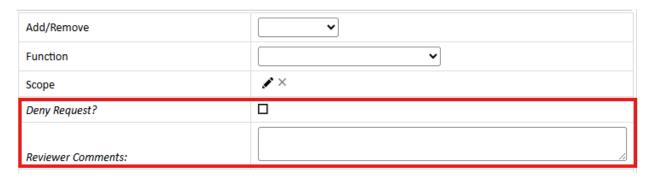
1. Open the request using the link in the notification email or select the Record Number for the request in your Assignments widget or Things to Do tab.



2. The request will open a new window. Scroll down below the approval buttons to review the details of the request.

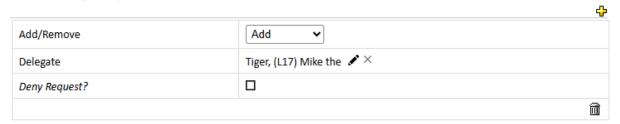


3. If one or more requested roles are not appropriate and should be denied, please scroll up and uncheck the "Complete" checkbox to edit the form. Designate your review decision by marking the checkbox for "Deny Request" by the role in question. If necessary, please leave comments in the Reviewer Comments box.

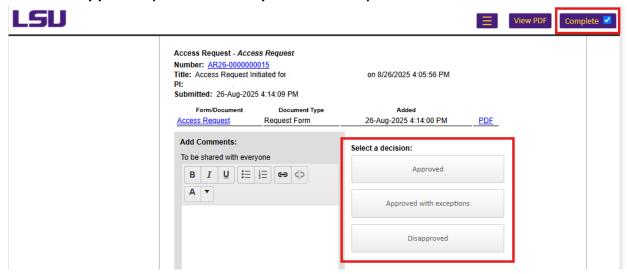


4. For delegation requests, please confirm that the listed delegate(s) should have access/signing authority for the recipient. If the selected user should not receive the delegation, mark the checkbox for "Deny Request" by the delegate(s) in question.

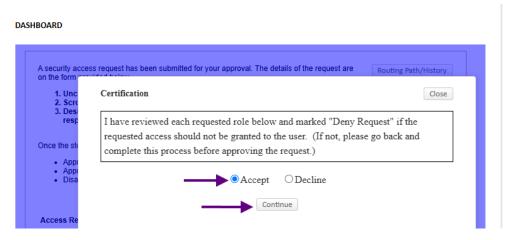
Proposal Tracking - Delegation



- 5. Once your decision(s) have been entered for each role, please select the "complete" checkbox and then select one of the following:
 - a. Approved (if approval is granted for all roles)
 - Approved with exceptions (if approval is granted for only part of the request)
 - c. Disapproved (if the entire request is denied)



6. Select "Accept" and "Continue" on the certification box to validate that you have designated your decision for each requested role (Step 3).



7. You've completed the review process.